

INVESTMENT INTELLIGENCE CORPORATION PTY LIMITED (IN LIQUIDATION)

ACN: 101 616 371

COMMITTEE OF INSPECTION – NOMINATION FORM

Meeting of creditors held at the Hilton Hotel, 'Redlands' Room, Level 5, 190 Elizabeth St, Brisbane QLD 4000 on Thursday, 19 December 2013 at 10.00am.

Creditors are advised that at a meeting of creditors, eligible persons may nominate for a position on a Committee of Inspection (the Committee"). At the meeting of creditors being held on Thursday, 19 December 2013, creditors may nominate by submitting a Nomination Form to the Liquidator's office by close of business – 10:00am Wednesday 18 December 2013 Australian Eastern Standard Time.

The Committee is a small number of creditors representing the wider body of creditors. Future meetings would be convened with members of the Committee without the need for convening a meeting with all creditors. All decisions made by the Committee of Inspection on behalf of creditors at meetings convened for the Committee are taken to be decisions for all creditors.

Eligible persons include:

1. Creditors with a legitimate claim against the Company;
2. The attorney of a creditor of the company by virtue of a general power of attorney given by the creditor; or
3. A person authorised in writing by a creditor of the company to be a member of the Committee

Accordingly, creditors may nominate either themselves or someone else for a position on the Committee of Inspection as below:

- (i) I,..... of , hereby nominate as a member of the Committee of Inspection,
or:
- (ii) I,..... of , hereby nominate of as a member of the Committee of Inspection.

Attach power of attorney or written authority nominating a person to represent the creditor on the Committee of Inspection.

The creditor being nominated has a debt in the amount of \$.....

Notes:

The number of members on the Committee will be limited to 3 or 5 individuals.

All Nomination Forms must be submitted to the Liquidator's office by close of business – 10:00am Wednesday 18 December 2013 Australian Eastern Standard Time.

The Liquidator will advise the meeting of nominations at the meeting of creditors.

Signed:

Dated this day of December 2013.