

12 August 2016

REPORT TO CREDITORS

OF

**SNOW PEAK MINING PTY LIMITED
(ADMINISTRATORS APPOINTED)
A.C.N. 161 212 504
("the Company")**

I refer to my previous report to creditors dated 8 August 2016.

As creditors would be aware from my previous report, Piper Alderman Lawyers filed an application to extend the convening period for the Company and Consolidated Tin Mines Ltd (Administrators Appointed) ("CSD") on Monday, 8 August 2016 which was heard in the Federal Court of Australia on Thursday, 11 August 2016.

I can confirm that the Court made the following Orders relevant to the interests of creditors:

- *"Pursuant to Section 439A(6) of the Corporations Act 2001 (Cth) (the Act), the convening period for the meetings of the creditors of the Company and CSD ("the Companies") required to be held pursuant to s 439A of the Act be extended up to and including 17 November 2016.*
- *Pursuant to s 447A(1) of the Act, Part 5.3A of the Act is to have effect in relation to the Companies, such that the meetings of the creditors of the Companies required by s 439A(4) of the Act be convened together or separately, with liberty to apply."*

Further to the above Orders, should the major meeting of creditors be required to be convened prior to the end of the convening period, I will be required to seek further Orders from the Court.

Copies of the Orders made will be available on the creditors information portal via the login details previously provided. Creditors can contact our office to request the login details should they require them.

Creditors are encouraged to check the portal regularly as all reports to creditors from the Administrators will be posted onto the portal.

If you require further information, please contact Nicholas Charwood of this office.

Yours faithfully,


**BLAIR PLEASH
ADMINISTRATOR**

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